

LOCAL BUS SERVICES MARKET INVESTIGATION

Notice of publication of demand estimation analysis

Further to the notice posted on our website on [20 May](#) entitled 'Demand estimation for the bus market investigation', we now publish the following documents:

[A Disaggregate Analysis of Demand for Local Bus Service in Great Britain \(excluding London\) using the National Travel Survey](#) and an accompanying [technical appendix](#).

These documents contain an analysis of travel demand in Great Britain (excluding London). It uses econometric techniques to predict the demand for bus travel based on data on individuals' travel patterns using the National Travel Survey (NTS) of 2008. This analysis was prepared by Jozsef Molnar (an employee of the Competition Commission from 2008 until June 2010) and Lars Nesheim of the Centre for Microdata Methods and Practice (CeMMAP), University College London and the Institute for Fiscal Studies.

Please note that the contents page of the technical appendix refers to 'computer code' being included at page 84 of this document. The computer code consists of a large number of files which we have decided not to publish on our website but which can be obtained by contacting Denis Kelly, the Inquiry Coordinator by either e-mail or post at the addresses below.

Comments on the analysis contained in these documents should be addressed to Denis Kelly, the Inquiry Coordinator, by email at buses@cc.gsi.gov.uk or in writing to Denis Kelly, Inquiry Coordinator, Competition Commission, Victoria House, Southampton Row, LONDON WC1B 4AD by 14 January 2011.

13 December 2010