

Glossary

AW Stokes	AW Stokes and Son (Drums) Ltd.
Blagden	The UK new steel drum operations that were controlled by Blagden Packaging NV prior to the merger.
Blagden Group	Blagden Group NV.
Blagden Packaging Group	Blagden Group and its subsidiaries.
Blagden Packaging NV	A Belgian subsidiary of Blagden Group.
BP	BP plc.
Bulk transport	Transport by tanker, whether by lorry or ship.
Chimb	Metal edge or lip around the top or bottom of a fibre drum.
Coated plastic drums	Plastic drums lined with a coating that protects the plastic from interacting chemically with the contents.
Closures	Devices used for closing the openings of drums. They include flanges, plugs and caps.
Composite IBC	IBC with inner plastic receptacle or bottle.
DfT	Department for Transport.
End-users	Customers who acquire and use large rigid industrial packaging , including plastic drums, steel drums, IBCs and reconditioned drums .
Furnaced drums	Reconditioned drums that have been washed and then furnaced to remove residues.
Greif	Greif Inc.
Greif UK	Greif UK Ltd.
Harcostar	Harcostar Drums Limited.
HDPE	High-density polyethylene. A polyethylene thermoplastic made from petroleum.
HDPE index	Index of HDPE prices.
HHI	Herfindahl-Hirschman Index. A commonly accepted measure of market concentration.
HSE	The Health and Safety Executive.
IBC	Intermediate bulk container—generally used in this report to refer to composite IBCs. Cube-shaped containers consisting of a rigid,

	reinforced external cage of steel and an internal, flexible (typically plastic) bottle or receptacle.
Intermediate steel drums	Steel drums with a maximum capacity of up to 159 litres.
IPA	The Industrial Packaging Association.
Casks and kegs	A cask is a hollow cylindrical container, traditionally made of wood staves and bound with iron hoops, but now more usually made in aluminium and often called a keg.
Lacquered or lined steel drums	Steel drums lined with a protective chemical-resistant coating.
Laminated plastic drums	Drums made from bonded layers of plastic.
Large plastic drums	Normally applies to drums of between 200 and 220 litres in capacity, but is sometimes used for drums up to 250 litres and down to 110 litres in capacity.
Large rigid industrial packaging	Large steel, plastic and fibre drums and IBCs .
Large steel drums	Steel drums with a typical capacity of 210 litres and a maximum capacity of up to 250 litres. The exact capacity varies with wall thickness and other factors.
LECG	LECG Limited.
Mauser	Mauser UK Limited.
Mauser Group	Mauser AG and its subsidiaries.
Metal Drum	The Metal Drum Company Limited.
New large steel drums	Newly-manufactured steel drums with a typical capacity of 210 litres and a maximum capacity of up to 250 litres. The exact capacity varies with wall thickness and other factors.
OFT	Office of Fair Trading.
Open-head drums	Drums with a removable lid.
pack2pack	pack2pack Group NV.
Plain steel drums	Drums made of mild steel
Ramsden and Whale	Ramsden and Whale Limited.
Rebottled IBC	IBC that has been repaired and fitted with a new bottle.
Reconditioned drum	Previously-used drum that has been cleaned, repaired and in some cases refurnished. See Furnished drums and Washed drums .

Remanufactured	Includes reconditioned steel drums and IBCs fitted with new bottles or receptacles.
Rex	Qingdao Rex Packaging Co Ltd, a company established in the People's Republic of China.
Schütz	Schütz (UK) Ltd.
Schütz Group	Schütz GmbH und Co KGaA and its subsidiaries.
SEFA	Syndicat Européen de l'Industrie des Fûts en Acier (the European Association of Steel Drum Manufacturers).
Shell	Shell International Limited.
SLC	Substantial lessening of competition.
Small steel drums	Steel drums typically from 5 to 50 litres in capacity.
SSNIP	Small but significant non-transitory increase in price.
Steel IBC	IBC made from high-grade steel.
Sulo	SULO Emballagen GmbH und Co KG.
T&D	T&D Packaging Ltd.
Three-layered drums	Triple-walled plastic drums.
Tight-head drums	Steel drums with a permanent lid with a small opening to allow for the pouring out of the material enclosed.
Tri-Sure	Tri-Sure Closures Worldwide.
UK MEPS index	An index of steel prices from MEPS (International) Ltd.
UN Packing Group	The United Nations Committee of Experts on the Transportation of Dangerous Goods has established a uniform international system for identifying and packaging Class 3, 4, 5, 6.1, 8 and 9 dangerous goods for transport. These UN requirements are found in standard CAN/CGSB 43.150-97 'Performance Packaging for the Transportation of Dangerous Goods'. The UN Committee has assigned all dangerous goods to one of three packing groups: Packing Group I (high danger), II (medium danger) and III (low danger).
Washed drums	Reconditioned drums that have been subjected to a caustic wash process to remove residues.