

TERMS OF REFERENCE – DOMESTIC BULK LPG

The OFT, in exercise of its powers under section 131 of the Enterprise Act 2002, hereby makes a reference to the Competition Commission for an investigation into the supply of domestic bulk LPG (the reference goods and services) in the United Kingdom.

The OFT has reasonable grounds for suspecting that a feature or a combination of features of the market in which the reference goods and services are supplied prevent, restrict or distort competition in connection with the supply of the reference goods and services in the United Kingdom.

For the purposes of this reference:

- "LPG" means liquefied petroleum gas.
- "domestic" means supplied for use by households as well as for use by businesses whose consumption of LPG by volume is similar to that of households.
- "bulk" means supplied by tanker to fixed storage tanks, as opposed to supplied in cylinders.

Dated: 5 July 2004

Signed: John Vickers.