

APPENDIX 4.5
(referred to in paragraphs 4.68 and 4.69)

World's principal shipyards (except in former Soviet Union states)

<i>Shipyard</i>	<i>Country</i>	<i>Large warships</i>	<i>Frigates/ corvettes</i>	<i>Patrol boats</i>	<i>Minehunters/ sweepers</i>	<i>Submarines</i>
Abeking and Rasmussen	Germany				* (2)	
Asmar	Chile			*		
Australian Shipbuilding	Australia		*	* (28)		
Australian Submarine	Australia					*
Avondale	USA		*	*	*	
Bath Iron Works	USA	*	*			
Bazán	Spain	*	* (4)	* (6)	*	
Blöhm und Voss	Germany		* (5)	* (4)	*	*
Breda	Italy		* (2)	*		
Bremer Vulkan	Germany	*	*	*	*	
Chantier de l'Atlantique	France		*			
Chantiers Mechanique de Normandie	France			* (3)		
Cherbourg	France					* (3)
CNIM	France		* (2)			
Daewoo	South Korea			*		*
Danyard	Denmark		*	* (8)		
Electric Boat	USA					*
Fairey	UK			* (1)		
Fincantieri	Italy	*	* (4)	*	*	*
Garden Reach	India		*	* (4)	*	
Goa	India				*	
Hellenic	Greece		*			
Howaldtswerke Deutsche Werft	Germany		* (3)			* (6)
Hudong	China		* (2)			
Hyundai	South Korea		*	*		
Ingalls	USA		* (3)	*		
Intermarine	Italy				* (2)	
Ishikawajima Harima	Japan	*	*	*		
Kangnam	South Korea		*		*	
Karlskronavarvet	Sweden		* (4)		*	
Kawasaki	Japan					*
Kockums	Sweden					*
Korea Tacoma	South Korea		*	* (2)		
Kvaerner Brug	Norway		*	*	*	
Leroux et Lotz	France			* (1)		
Litton Industries	USA	*	*			
Lorient	France		* (6)	*	* (3)	
Lürssen	Germany		* (9)	* (1)	* (1)	
Martin Marietta	USA				*	
Mazagon	India		*			*
McTay Marine	UK			* (1)		
MIL Davie	Canada		*		*	
Mitsubishi	Japan	*				*
Newport News	USA	*	*			*
Peterson	USA			*		
Rotterdamsche Droogdok	Netherlands					*
Royal Schelde	Netherlands		*	*		
Saint John Shipbuilding	Canada		*			
Shonghua	China		* (6)			
Singapore Shipbuilding and Engineering	Singapore			* (2)	*	
Sumitomo	Japan		*			
Svendborg Værft	Denmark		*		*	
Swiftships	USA			* (4)	* (16)	
Tacoma	USA		* (2)	*		
Thyssen Nordseewerke	Germany		*			* (7)

<i>Shipyard</i>	<i>Country</i>	<i>Large warships</i>	<i>Frigates/ corvettes</i>	<i>Patrol boats</i>	<i>Minehunters/ sweepers</i>	<i>Submarines</i>
Transfield Shipbuilding	Australia		*	*		
Trinity	USA			*	*	
Van Der Giessen	Netherlands				* (2)	
VT	UK		* (9)	* (3)	* (6)	
VSEL	UK	*	*			*
Wilton Fijenoord	Netherlands				* (2)	*
YSL	UK		* (2)		*	

(Asterisks indicate shipyard capabilities; the numbers in brackets show known export orders in the period 1986 to 1993)

Sources: Selected and collated by the MMC from BAe (from Navy International), GEC, VT, *Jane's Fighting Ships*.