

APPENDIX 4.1
(referred to in paragraph 4.12)

Cargill and consolidated subsidiaries: financial highlights, 1997 to 2001

	<i>\$ million</i>				
	<i>1997</i>	<i>1998</i>	<i>1999</i>	<i>2000</i>	<i>2001</i>
Sales	55,695	51,418	45,697	47,602	49,408
Net earnings	814	468	597	480	358
Current assets	16,500	19,930	16,356	15,355	17,636
Property and other assets	<u>6,921</u>	<u>7,139</u>	<u>8,221</u>	<u>8,813</u>	<u>9,300</u>
Total assets	<u>23,421</u>	<u>27,069</u>	<u>24,577</u>	<u>24,168</u>	<u>26,936</u>
Current liabilities	12,800	15,507	12,272	11,377	13,592
Net worth	6,592	6,836	7,165	7,461	7,524

Source: Cargill.
