

APPENDIX 4.2
(referred to in paragraph 4.37)

**Group 4 Falck Global Solutions Limited: consolidated profit and loss accounts
and balance sheets, 2000 and 2001**

TABLE 1 **GSL: consolidated profit and loss accounts, 2000 and 2001**

	£'000	
	Years ended 31 December	
	2000	2001
Group turnover	156,961	220,890
Cost of sales	<u>131,937</u>	<u>187,780</u>
Gross profit	25,024	33,110
Administrative expenses	<u>20,804</u>	<u>28,463</u>
Operating profit	4,220	4,647
Share of operating profit of joint ventures and associate	<u>3,190</u>	<u>5,306</u>
Total operating profit	7,410	9,953
Interest receivable and similar income	1,750	2,151
Interest payable and similar charges	<u>-4,627</u>	<u>-4,554</u>
Profit on ordinary activities before taxation	4,533	7,550
Tax on profit on ordinary activities	<u>2,420</u>	<u>5,067</u>
Profit on ordinary activities after taxation	2,113	2,483
Equity minority interests	<u>399</u>	<u>1,559</u>
Profit for the financial year	2,512	924

Source: GSL annual report and accounts, 2000 and 2001.

TABLE 2 **GSL: consolidated balance sheets, 2000 and 2001**

	£'000	
	As at 31 December	
	2000	2001
<i>Fixed assets</i>		
Intangible assets	118,065	118,952
Tangible assets	4,428	4,791
Investments	<u>5,377</u>	<u>9,725</u>
	127,870	133,468
<i>Current assets</i>		
Stocks	176	299
Debtors—due within one year	44,122	27,760
Debtors—due after more than one year	446	1,588
Cash at bank and in hand	<u>29,228</u>	<u>16,634</u>
	73,972	46,281
Creditors: amounts falling due within one year	<u>-81,970</u>	<u>-37,626</u>
Net current assets/liabilities	-7,998	8,655
Total assets less current liabilities	119,872	142,123
Creditors: amounts falling due after more than one year	-8,105	-29,166
Provisions for liabilities and charges	<u>-633</u>	<u>-1,090</u>
Net assets	<u>111,134</u>	<u>111,867</u>
<i>Capital and reserves</i>		
Called-up share capital	69,300	69,300
Profit and loss account	38,970	39,645
Equity shareholders' funds	108,270	108,945
Equity minority interests	<u>2,864</u>	<u>2,922</u>
Capital employed	<u>111,134</u>	<u>111,867</u>

Source: GSL annual report and accounts, 2000 and 2001.