

## Documents published on the CC website

The following is a list of evidence/comments and working papers published on the CC website during the course of the inquiry.

### Evidence

Advanced Institute of Management Research: Local Choice Report  
 GfK report: Research on Suppliers to the UK Grocery Market  
 GfK report June 2007: research on local case studies  
 Economic Roundtables  
 Tesco Staff Comment Cards

### Expert reports

Ronald Cotterill expert opinion—Market Definition and Market Power  
 Margaret Slade expert opinion—UK Groceries Market Definition

### Main party submissions

Aldi

ASDA

- *Asda 1st Submission*
- *Asda Response to Working Papers on Market Definition and Competition*
- *Asda Response to Working Papers on Supply Chain and SCOP*
- *Asda Response to Working Paper on Barriers to Entry*

Association of Convenience Stores

- *ACS 1st Submission*
- *ACS 2nd Submission*
- *ACS—sponsored academic papers—Cover letter*
- *ACS—sponsored academic papers—Prof Dobson Report—Micro-Marketing & Discriminatory Practices in Grocery Retailing*
- *ACS—sponsored academic papers—The ‘Waterbed Effect’*
- *ACS—letter referring to Wrigley report*
- *ACS—Covering letter regarding comparison of supermarket retail prices and wholesale buying prices*
- *ACS—Comparison of supermarket retail prices and wholesale buying prices*
- *ACS—The Modelling of Independent Convenience Stores Report*
- *ACS—The Modelling of Indept Conv Stores Report—Annex*
- *ACS—Effects of Planning Rules on Competition Report*
- *ACS—Reply to note by RRB Economics on the potential for waterbed effects in the UK grocery retail industry*
- *ACS—Response to the CC working paper on Waterbed Effect*
- *ACS—Response to three CC working papers—Market Definition, Entry and Exit and Barriers to Entry*
- *ACS response to the Retail Competition Working paper*
- *ACS response to AIM report*

Booths

CGL

Costcutter

Iceland

Lidl

Marks and Spencer Plc

- *M&S 1st Submission*
- *M&S response to Working Paper on Supply Chain Practices and SCOP*

Musgrave (MBL)

Pareto Retail Ltd

- *Submission from Pareto Retail Ltd*
- *Appendix 1 from Pareto Retail Ltd*
- *Appendix 2 from Pareto Retail Ltd*
- *Questionnaire response from Pareto Retail Ltd*
- *Pareto Retail—Response to Tesco Slough Provisional Findings*

The Proudfoot Group of Companies

J Sainsbury Plc

- *J Sainsbury Plc—Submission*
- *J Sainsbury Plc response to ACS paper on Waterbed Effect*
- *J Sainsbury Plc response to Tesco's position on Geographic Market Definition*
- *J Sainsbury Plc on Geographic Market Definition in Grocery Retail*
- *J Sainsbury Plc on Geographic Market Definition—A Response to Tesco and Prof Hausman*

Somerfield

Spar UK Ltd

Tesco

- *Tesco Main Submission*
- *Tesco—Applying the SSNIP test to Geographic Market Definition*
- *Tesco—Response to Professor Dobson's submission on behalf of ACS*
- *Tesco—Professor Jerry Hausman Expert Report on Geographic Market Definition*
- *Tesco—Response to Sainsbury's (RBB Economics) Paper on Geographic Market Definition*
- *Tesco—Expert Report—Professor Ron Smith opinion on SSNIP test methodology*
- *Tesco—Further evidence supporting our view that there is a national geographic market*
- *Tesco—Consumers' views of the UK grocery sector*
- *Tesco—Local concentration and PQRS measures*
- *Tesco—Supermarkets' impact on convenience retailers and the high street*
- *Tesco—No local incumbency advantages*
- *Tesco—The competition test*
- *Tesco—Expert Report—Market Definition with respect to groceries in the UK*
- *Tesco—The use of real world data in market definition*
- *Tesco—An overview to quantitative analysis working paper*
- *Tesco—London economic report—Dynamic Investment and Innovation in the UK Grocery Supply Sector*
- *Tesco response to some third party comments (1)*
- *Tesco response to some third party comments (2)*
- *Tesco response to some third party comments (3)*
- *Tesco response to some third party comments (4)*
- *Tesco response to some third party comments (5)*

Waitrose

Wm Morrison Supermarkets plc

### **Third party submissions from NGOs and charitable organizations**

12 development agencies

Action Aid

Banana Link

Breaking the Armlock Alliance

Campaign to Protect Rural England (CPRE)

- *CPRE Submission*

- *The Real Choice report*

Compassion in World Farming

Food Ethics Council

Food Poverty Project

Forum of Private Business

Friends of the Earth (Cambridge)

Friends of the Earth

- *FOE Submission (1)*

- *FOE Submission (2)*—13.10.2006

- *FOE Submission (3)*—27.11.2006

- *FOE Submission (4)*—01.04.2007—*Shopping the bullies report*

Labour Behind the Label

Meat and Livestock Commission

National Group on Homeworking

Oxfam

The Rural Shops Alliance

Traidcraft Exchange

Women Working Worldwide

WyeCycle

- *WyeCycle Submission (1)*

- *WyeCycle Submission (2)*

### **Third party submissions from MPs and political parties**

Danny Alexander MP

Hugh Bayley MP

Andrew George MP

- *Andrew George MP—1st Submission*

- *Andrew George MP—2nd Submission*

- *Andrew George MP—3rd Submission—Cross Cutting Remedies Group: Planning Remedies*

- *Andrew George MP—4th Submission—Cross Cutting Remedies Group: Proposed Scope and terms of reference for a Grocery adjudicator*

Paul Holmes MP

Mark Prisk MP

Richmond and Twickenham Green Party

Scottish Parliament (the Environment and rural development committee)

Mark Simmonds MP

Roger Williams MP

### **Third party submissions from suppliers**

2 Sisters Foodgroup Ltd

Albert Bartlett & Sons

Alvis Bros Ltd

Anonymous Processor

Arla Foods

Bakkavor Group  
Branston Limited  
Finsbury Food Group  
Frank Thompstone  
G's Marketing Ltd  
H D Nundy & Sons  
Hilton Food Group  
Hoads Farms  
Müller Dairy UK Ltd  
Parsons Trading Limited  
Product Chain Ltd  
Robert Wiseman Dairies PLC

- *Robert Wiseman Dairies PLC 1st Submission*
- *Robert Wiseman Dairies PLC 2nd Submission*

Scottish & Newcastle UK  
Springvale Foods  
Supplier A  
Supplier B  
Supplier C  
Thierry's Wine Services  
Willett Bros (Chesterfield) Ltd

### **Third party submissions from trade associations, federations and unions**

Amicus  
Anonymous WI—Powys/Radnor Federation  
Association of Labour Providers

- *Association of Labour Providers Submission*
- *Association of Labour Providers letter to Lord Rooker*
- *Association of Labour Providers—Minimum rate that a labour provider must charge to meet legal obligations*

British Brand Groups

- *BBG Submission*
- *BBG Response to Working Paper on Supplier Pricing and the Waterbed Effect*
- *BBG Response to Working Paper on Supply Chain Practices and SCOP*
- *BBG Response to Working Paper on the Competitive Effects of Own—Label Goods*
- *BBG Report—Consumers' Shopping wants and UK grocery retailing—Are Consumer needs being met?*

British Frozen Food Federation  
British Independent Fruit Growers' Association  
British Meat Processors' Association  
British Printing Industries Federation  
Country Land & Business Association  
Consumers' Association  
Dairy UK  
Deregulate

- *Submission from Deregulate*
- *Appendix 1: Indepen report: The economic costs and benefits of easing Sunday shopping restrictions on large stores in England and Wales*
- *Appendix 2: Europe Economics report: Impact of supermarket expansion in the convenience retailing sector*
- *Appendix 3: Verdict Consulting: The dynamics of local shopping*

Farmers Union of Wales  
Federation of Small Businesses

Federation of Wholesale Distributors

- *FWD 1st Submission*
- *FWD Further evidence on cash and carry markets*
- *FWD Further evidence on cash and carry markets—Annexe 1*
- *FWD Further evidence on cash and carry markets—Annexe 2*
- *FWD Further evidence on cash and carry markets—Annexe 3.1*
- *FWD Further evidence on cash and carry markets—Annexe 3.2*
- *FWD Further evidence on cash and carry markets—Annexe 3.3*
- *FWD Further evidence on cash and carry markets—Annexe 3.4*
- *FWD Further evidence on cash and carry markets—Annexe 4*

Food and Drink Federation

Grosvenor WI—Powys/Radnor Federation

Independent Retail Steering Group

Lakeside Group

Livestock and Meat Commission for Northern Ireland

National Association of Health Stores

National Association of Master Bakers

National Association of Retail Grocers in Australia

National Farmers' Union

National Federation of Fishmongers

National Federation of Retail Newsagents

National Market Traders Federation

NFU Scotland

NIIRTA

The National Federation of Women's Institutes

The Packaging Federation

The Periodical Publishers Association

Scottish Grocers' Federation

- *Scottish Grocers' Federation (1)*
- *Scottish Grocers' Federation (2)*

SFRA

Town and Country Planning Association

TUC

UK & Ireland Licensed Trade Association

The Ulster Farmers' Union

USDAW

The Wine and Spirit Trade Association

### **Third party submissions from other organizations**

Action for Sustainable Living

Aim Ltd

Anonymous

Birmingham Chamber of Commerce and Industry

British Wildlife Management

Camhealth

- *Camhealth Submission*
- *Camhealth 2nd Submission*

Community Has Rights in School Site

The General Consumer Council for Northern Ireland

- *The General Consumer Council for Northern Ireland Submission*
- *Family Spending (Appendix E to Submission)*

Cheltenham petrol station

Defected Records Ltd

Diocese of Exeter  
Driver Recruitment Company  
Dr Anthony Evans—ECSP EAP European School of Management  
Farmers Link  
Gazette Bookshop  
Grant Thornton UK LLP

- *Grant Thornton 1st Submission*
- *Grant Thornton 2nd Submission—Food Suppliers Survey*

Harry Henry Consultants  
Harvey Cole

Independent Retail Support Group

- *IRSG Report 1—Examining retail change in a country with no ‘Need’ criterion for new retail development*
- *IRSG Report 2—Understanding ‘Productivity’ in the UK retail system*
- *IRSG Report 3—Back to the Eighties*
- *IRSG Report 4—Retail Market Policies: Lessons from Other Countries—A Critical Review*

International Institute for Environment and Development

The New Economics Foundation

Ninja Tune Ltd

PIGSPEC

Professor Neil Wrigley—University of Southampton

- *Professor Neil Wrigley: The Effects of Corporate Foodstores on the High Streets—Rebalancing the Debates*
- *Professor Neil Wrigley: Relocalising Food Shopping*
- *Prof Neil Wrigley—GeoData Report—study of retail change 2000–2006*

Retail Enterprise Network

Rural Shops Alliance

Sandwell NHS Primary Care Trust

Submission from a business owner in Woolwich

Uttlesford Local Agenda 21

Wellington Market Company Plc

Welwyn Garden City Society

### **Third party submissions from consumers**

Consumer No 1—Mr Alan Hallsworth

Consumer No 2—Mr Clive Osborne

- *1st Submission from Consumer No 2—Mr Clive Osborne*
- *2nd Submission from Consumer No 2—Mr Clive Osborne*

Consumer No 3—Mr John Carmichael

Consumer No 4—Mr Edward Thomas

Consumer No 5—Mr Colin Gordon

Consumer No 6

Consumer No 7—Mr Terence Goodman

Consumer No 8

Consumer No 9

Consumer No 10—Mr Jonathan Rowse

Consumer No 11

- *1st Submission from Consumer No 11*
- *2nd Submission from Consumer No 11*
- *3rd Submission from Consumer No 11*

Consumer No 12—Mr Michael J Evans

Consumer No 13

Consumer No 14—Marc Borson

Consumer No 15—Terence Roels  
Consumer No 16—Chris Quin  
Consumer No 17  
Consumer No 18—Lady Caroline Cranbrook  
Consumer No 19—Ms H J McDonald  
Consumer No 20—R J Gray  
Consumer No 21—M G Cordon  
Consumer No 22  
Consumer No 23—Elliot Mathew

- *1st Submission from Consumer No 23—Elliot Mathew*
- *2nd Submission from Consumer No 23—Elliot Mathew*
- *3rd Submission from Consumer No 23—Elliot Mathew*

Consumer No 24—Angus Hill  
Consumer No 25—Lucy Cowan  
Consumer No 26—Brian Jacobs  
Consumer No 27—Felicity Tanous  
Consumer No 28—Colin Ross  
Consumer No 29—S Oliver  
Consumer No 30—Graham Hoeness  
Consumer No 31—Christine Fisher  
Consumer No 32—Colin Hullis  
Consumer No 33—Dr Peter Foreman  
Consumer No 34  
Consumer No 35—Brian Kelly  
Consumer No 36—Craig Belfield  
Consumer No 37—Martin Adams  
Consumer No 38—Lady Kinross  
Consumer No 39—Sandra Billington  
Consumer No 40—Mr H Willits  
Consumer No 41—Donald M Henry  
Consumer No 42—Stephen Auty  
Consumer No 43—Jasmin French  
Consumer No 44—David Brett  
Consumer No 45—Peter Sherriff  
Consumer No 46—David Wordley  
Consumer No 47—Mrs V Bowie  
Consumer No 48—Barry Maycock  
Consumer No 49—Hiren Desai  
Consumer No 50—James Fletcher  
Consumer No 51—Graham Lister  
Consumer No 52—G Bartley  
Consumer No 53—Keith Jones  
Consumer No 54—Barry Whiddington  
Consumer No 55—Annelise Savill  
Consumer No 56  
Consumer No 57—Frances Chidell  
Consumer No 58—Ian Fischer  
Consumer No 59—James Savill  
Consumer No 60—Nigel Hiller  
Consumer No 61—Russell Cook  
Consumer No 62—Stephen Tiktin  
Consumer No 63—Peter Barker  
Consumer No 64—Julia Ball  
Consumer No 65—John Coduri  
Consumer No 66—Maurice Foster-Worton

Consumer No 67—George Brown  
Consumer No 68—Linda and Richard Riseborough  
Consumer No 69—Barry Petty  
Consumer No 70—Dr Patricia Dale  
Consumer No 71

- *1st Submission from Consumer No 71*
- *2nd Submission from Consumer No 71*
- *3rd Submission from Consumer No 71*

Consumer No 72—Jenny Linford  
Consumer No 73—P Allenby  
Consumer No 74—SE—Essex  
Consumer No 75—Dave Draper  
Consumer No 76  
Consumer No 77—Tamsin Hyde Jones  
Consumer No 78—Marnie Hall  
Consumer No 79  
Consumer No 80—Beryl Ferres-Guy  
Consumer No 81—Ian C Dack  
Consumer No 82—Patricia Harcup  
Consumer No 83—Wendy Limbert  
Consumer No 84—J D Clarke  
Consumer No 85  
Consumer No 86—Steven Frayers  
Consumer No 87—Jonathan Carman  
Consumer No 88—A Davies  
Consumer No 89—Richard Parsons  
Consumer No 90—David Lang  
Consumer No 91—Tonia Parsons  
Consumer No 92—Lee Summerfield  
Consumer No 93—David Ashton  
Consumer No 94  
Consumer No 95—Fay Harris  
Consumer No 96—Anne Gumery  
Consumer No 97—Ivan Gee  
Consumer No 98  
Consumer No 99—Sir John Nott  
Consumer No 100  
Consumer No 101—Kerry Costello  
Consumer No 102—Douglas F Smith  
Consumer No 103—Alan W Gidney  
Consumer No 104  
Consumer No 105  
Consumer No 106  
Consumer No 107  
Consumer No 108  
Consumer No 109—E S Semple

- *1st Submission from Consumer No 109*
- *2nd Submission from Consumer No 109*

Consumer No 110—Michael Nash  
Consumer No 111  
Consumer No 112  
Consumer No 113  
Consumer No 114  
Consumer No 115—Mary Kennedy  
Consumer No 116—Angela Woods

Consumer No 117—Michael Clark  
Consumer No 118—Henry Tobin  
Consumer No 119—Ian Pearson  
Consumer No 120—Brian Sanderson  
Consumer No 121—Adrian Windisch  
Consumer No 122—Fraser Mackinnon  
Consumer No 123—Steve Umemoto  
Consumer No 124—David Mahoney  
Consumer No 125  
Consumer No 126  
Consumer No 127

- *1st Submission from Consumer No 127*
- *2nd Submission from Consumer No 127*

Consumer No 128—Roderick O'Halloran  
Consumer No 129—Frances Smith  
Consumer No 130—Jess Clark  
Consumer No 131—Simon Cartmell  
Consumer No 132—Michael Pleeth  
Consumer No 133  
Consumer No 134—Richard Layburn  
Consumer No 135—Yvonne  
Consumer No 136—Martin Jones  
Consumer No 137—Tim Midgley  
Consumer No 138—Derrick Davies  
Consumer No 139—Jamie Woolley  
Consumer No 140—W O'Shea  
Consumer No 141—Pam Blyth  
Consumer No 142  
Consumer No 143—Gerald Conyngham  
Consumer No 144—Polly Radcliffe  
Consumer No 145—Eileen King  
Consumer No 146—Frank Armishaw  
Consumer No 147—Maggie T  
Consumer No 148—Rob Whitson  
Consumer No 149  
Consumer No 150—Bob Howie  
Consumer No 151—Sue Treseder  
Consumer No 152  
Consumer No 153—Connie Geach  
Consumer No 154—Diana Sandy  
Consumer No 155—Fergus Molloy  
Consumer No 156—Sarah Lawrence  
Consumer No 157—Ruth McGrath  
Consumer No 158

- *Submission from Consumer No 158*
- *Response to Consumer No 158 from Tesco*

Consumer No 159  
Consumer No 160

- *1st Submission from Consumer No 160*
- *2nd Submission from Consumer No 160*

Consumer No 161  
Consumer No 162  
Consumer No 163  
Consumer No 164—Deirdre O'Reilly  
Consumer No 165—Ian Edwards

Consumer No 166—Joan Williams  
Consumer No 167—J M Berry  
Consumer No 168—Joyce and Philip Martin-Lawrence  
Consumer No 169—Maria Chapman  
Consumer No 170—Nathan Allonby  
Consumer No 171—PRALS—Penistone Residents Against Large Supermarkets  
Consumer No 172—Prof Derek H Aldcroft  
Consumer No 173—Robert Barlow  
Consumer No 174—Shirley Mathews  
Consumer No 175—Wesley Bowden  
Consumer No 176—Yvonne Telford  
Consumer No 177

- *Submission from Consumer No 177*
- *Tesco response to Consumer No 177*

Consumer No 178  
Consumer No 179—Jamie Chalmers  
Consumer No 180—Jonathan Brady  
Consumer No 181—Michael Lunn  
Consumer No 182—Paul Saunders  
Consumer No 183—Simon Norton  
Consumer No 184—Phillip Bolt  
Consumer No 185—Tony Corless  
Consumer No 186—Szczecin Odessa  
Consumer No 187—Richard Stevens  
Consumer No 188—Russell Smith  
Consumer No 189—Philip Cunningham  
Consumer No 190—Martin Carmichael  
Consumer No 191—Margaret Whiting  
Consumer No 192—Malcolm Smith  
Consumer No 193—Janet Sauven  
Consumer No 194—Clive Hopper  
Consumer No 195—Rosanna Bienzobas  
Consumer No 196—Thomas H Aldridge  
Consumer No 197—Catherine Parry  
Consumer No 198—Ann Mudd  
Consumer No 199—John Middleton  
Consumer No 200—Alison Hubbord  
Consumer No 201—Philip Hicks  
Consumer No 202—Caroline Millar  
Consumer No 203—Bob Whiteway  
Consumer No 204—John Pepper  
Consumer No 205  
Consumer No 206  
Consumer No 207—Ann Wilkinson  
Consumer No 208—Nick West  
Consumer No 209  
Consumer No 210  
Consumer No 211—T B Woods—Amersham Action Group  
Consumer No 212—Ian Moore  
Consumer No 213—David Cookson  
Consumer No 214—Claire Bailey  
Consumer No 215—Mary Molloson  
Consumer No 216—Jane

- *1st Submission from Consumer No 216*
- *2nd Submission from Consumer No 216*

Consumer No 217  
Consumer No 218—Doreen Barton

- *1st Submission from Consumer No 218*
- *2nd Submission from Consumer No 218*
- *3rd Submission from Consumer No 218*
- *4th Submission from Consumer No 218*

Consumer No 219—C F Martin  
Consumer No 220—J Spencer  
Consumer No 221—L Colin Carpenter  
Consumer No 222—Mark Sales  
Consumer No 223—Rachel Parry  
Consumer No 224  
Consumer No 225—Wayne Tully  
Consumer No 226—Sue Peach  
Consumer No 227—John Holland  
Consumer No 228—Barbara Holland  
Consumer No 229—Christopher Swain  
Consumer No 230—Keep Chorlton Interesting  
Consumer No 231—Peter Thomas  
Consumer No 232—Mike Heard  
Consumer No 233  
Consumer No 234—Wigan Borough Coop Members Fairtrade Group  
Consumer No 235—Mr and Mrs Mackenzie  
Consumer No 236  
Consumer No 237  
Consumer No 238—Maura Peake  
Consumer No 239—Kirkby resident  
Consumer No 240—Malcolm Verrall  
Consumer No 241  
Consumer No 242  
Consumer No 243  
Consumer No 244  
Consumer No 245  
Consumer No 246—Jenny Goodman  
Consumer No 247—DC Voisey  
Consumer No 248—Simon Harvey  
Consumer No 249—Mel Loyd

### **Third party submissions from local authorities**

Slough Borough Council  
Greenwich Council  
Shrewbury & Atcham Borough Council

### **Third party submissions from wholesalers**

Anon wholesaler 1  
A G Parfett & Sons Limited

- *First submission from A G Parfett & Sons Limited*
- *Second submission from A G Parfett & Sons Limited*

Bestway Holdings Ltd  
Booker Cash and Carry  
Ice Pak Fine Foods  
J & J Haslett Limited  
Jennings Meats

Makro Self Service Wholesalers Limited  
Mercia Fine Foods  
Willett Bros (Chesterfield) Ltd

### **Third party submissions from government departments**

Defra  
The Scottish Executive

### **Third party submissions from retailers**

A convenience retailer  
Country Choice Greengrocers  
Opolka Ltd—Nigel Dowdney  
Retailer A  
Robin Farrow Electrical  
Scoop Wholefoods  
Woolfold News

### **Third party submissions from farmers**

Farmer No 1—Mr Mark Tinsley  
Farmer No 2—Mr George Hosford  
Farmer No 3—Mr A R M Smith

- *1st Submission from Farmer No 3—Mr A R M Smith*
- *2nd Submission from Farmer No 3—Mr A R M Smith*

Farmer No 4—J Wallbank  
Farmer No 5—John Young  
Farmer No 6—Meryl Ward  
Farmer No 7—William Hudson

- *1st Submission from Farmer No 7—William Hudson*
- *2nd Submission from Farmer No 7—William Hudson*

Farmer No 8  
Farmer No 9—John Lyon  
Farmer No 10  
Farmer No 11  
Farmer No 12—W Luttmann-Johnson  
Farmer No 13  
Farmer No 14—Arnold Pennant  
Farmer No 15—A E Forde

- *1st Submission from Farmer No 15—A E Forde*
- *2nd Submission from Farmer No 15—A E Forde*

Farmer No 16—John Colthorpe  
Farmer No 17—Honddu Ltd  
Farmer No 18  
Farmer No 19  
Farmer No 20—Crathorne Farms  
Farmer No 21—George Holmes  
Farmer No 22—SKS Dairy Group  
Farmer No 23—Ian Rubery  
Farmer No 24—Crouch's Farm  
Farmer No 25—Anon producer  
Farmer No 26  
Farmer No 27  
Farmer No 28

Farmer No 29—Antony Adorian

- *1st Submission from Farmer No 29—Antony Adorian*
- *2nd Submission from Farmer No 29—Antony Adorian*

Farmer No 30—Jackie Dickinson

Farmer No 31—Huw Rolands

Farmer No 32—Farley Farms

Farmer No 33

Farmer No 34—Andrew and Fay Grace (Life Hill Farm)

Farmer No 35

Farmer No 36

Farmer No 37—Andrea Jones

Farmer No 38—John Rymer

Farmer No 39—David Bolam—Cross Lanes Farm

Farmer No 40—Jill Thomas—New Wolverton Farm

## **Hearing summaries**

Asda

- *Summary of hearing with Asda, October 2006*
- *Summary of second hearing with Asda held on Wednesday 4 July 2007*
- *Summary of the remedies hearing with Asda*

Andrew George MP—Summary of the hearing held with Andrew George MP

Association of Convenience Stores

- *Summary of hearing with ACS—26 September 2006*
- *Summary of 2<sup>nd</sup> hearing with ACS—9 March 2007*
- *Summary of 3<sup>rd</sup> hearing with ACS*
- *Summary of remedies hearing with Association of Convenience Stores—12 December 2007*

British Brand Groups—Summary of hearing with British Brand Groups

British Independent Fruit Growers' Association—Summary of hearing with BIFGA

British Meat Processors' Association—Summary of hearing with BMPA

British Retail Consortium

CGL

- *Summary of hearing with CGL*
- *Summary of 2nd hearing with CGL*
- *Summary of remedies hearing with CGL*

Country Land & Business Association—Summary of hearing with CLBA

Lady Caroline Cranbrook—Summary of hearing with Lady Caroline Cranbrook

Dairy UK—Summary of hearing with Dairy UK

David Hawthorne—Summary of hearing with David Hawthorne

Department of Communities & Local Government—Summary of hearing with DCLG

Mr Edward Atkin—Summary of hearing with Mr Edward Atkin

Farmer A

Farmer B

Farmer C—Nigel Drew

Farmers Union of Wales—Summary of hearing with FUW

Federation of Small Businesses—Summary of hearing with Federation of Small Businesses

Federation of Wholesale Distributors—Summary of hearing with FWD

Friends of the Earth—Summary of hearing with FOE

Irish Competition Authority—Summary of hearing with Irish Competition Authority

Joanna Blythman—Summary of hearing with Joanna Blythman

Mackays Limited—Summary of hearing with Mackays Limited

Marks and Spencer

- *Summary of hearing with Marks and Spencer*

- *Summary of 2nd hearing with Marks and Spencer*
- *Summary of remedies hearing with Marks and Spencer*
- Meat and Livestock Commission—Summary of hearing with MLC
- Morrisons
  - *Summary of hearing with Morrisons*
  - *Summary of 2nd hearing with Morrisons*
  - *Summary of remedies hearing with Morrisons*
- National Farmers Union—Summary of hearing with NFU
- National Association Of Master Bakers—Summary of hearing with NAMB
- NETTO—Summary of the hearing with NETTO
- NFU Scotland—Summary of hearing with NFU Scotland
- Northern Ireland Food & Drink Association—Summary of hearing with NIFDA
- The Northern Ireland Independent Retail Trade Association—Summary of hearing with NIIRTA
- Nisa-Today's—Summary of hearing with Nisa-Today's
- Palmer & Harvey McLane Limited—Summary of hearing with P&H
- Pareto Retail—Summary of hearing with Pareto Retail
- Primary Producers—Hearing summary of round-table discussion with Primary Producers concerning the supermarkets code of practice
- Really Welsh—Summary of hearing with Really Welsh
- Retail Enterprise Network—Summary of hearing with Retail Enterprise Network
- Sainsbury's
  - *Summary of hearing with Sainsbury's*
  - *Summary of 2nd hearing with Sainsbury's*
  - *Summary of the remedies hearing with Sainsbury's*
- Scottish Executive—Summary of hearing with Scottish Executive
- Scottish Grocers Federation—Summary of hearing with SGF
- Scottish Parliament's Environment and Rural Development Committee—Summary of hearing with the Scottish Parliament's Environment and Rural Development Committee
- Somerfield—Summary of the remedies hearing with Somerfield
- Supermarket Suppliers—Hearing summary of round-table discussion with Supermarket Suppliers on the supermarkets code of practice
- Supplier 1—Summary of hearing with Supplier 1
- Supplier 2—Summary of hearing with Supplier 2
- Supplier 3—Summary of hearing with Supplier 3
- Supplier 4—Summary of hearing with Supplier 4
- Supplier 5—Summary of hearing with Supplier 5
- Supplier 6—Summary of hearing with Supplier 6
- Supplier 7—Summary of hearing with Supplier 7
- Tesco
  - *Summary of hearing with Tesco*
  - *Summary of 2<sup>nd</sup> hearing with Tesco*
  - *Summary of remedies hearing with Tesco*
- Tescopoly—Summary of hearing with Tescopoly
- Traidcraft—Summary of hearing with Traidcraft
- Ulster Farmers Union—Summary of hearing with Ulster Farmers Union
- Union of Shop, Distributive and Allied Workers—Summary of hearing with USDAW
- Waitrose
  - *Summary of hearing with Waitrose*
  - *Summary of 2nd hearing with Waitrose*
  - *Summary of remedies hearing with Waitrose*
- Worldwide Fruit—Summary of hearing with Worldwide Fruit

## **Campaign letters**

Action Aid—Who pays? campaign

- *Who pays? Campaign cover letter from Action Aid*
- *Who pays? Report from Action Aid*
- *Who pays? Campaign submission from Action Aid*
- *Who pays? Campaign letters sent to the CC from Action Aid—480 letters to date*

Brecknock Federation of Young Farmers Club—5 letters to date

Farmers Union of Wales—21 letters to date

Friends of the Earth

- *Protect our voice and our choice postcards—approx 10,000 postcards to date*
- *Protect our voice and our choice e-mails—approx 1,455 emails to date*

The National Federation of Women's Institutes—Great Milk Debate—21,154 signatures

Tescopoly postcards and emails submitted by consumers

- *Tescopoly postcards and emails submitted by consumers*
  - *4,190 emails*
  - *1,520 postcards*
  - *120 letters*
- *Tescopoly last call to action postcards and emails submitted by consumers*
  - *475 emails*
  - *1,290 postcards*

Letters to Roger Williams MP re Grocery Market Inquiry—31 letters to date

## **Responses to the Issues Statement**

British Brands Group

## **Emerging Thinking**

Emerging Thinking report

Emerging Thinking—Appendix A: Terms of reference

## **Working papers published alongside Emerging Thinking**

Working paper on Buyer power

Working paper on Grocery wholesalers

Working paper on Land holdings and use issues

Working paper on Market definition

Working paper on Planning issues

Working paper on Pricing practices

Working paper on Supply chain practices

Working paper on Supply chain profitability

## **Main party responses to Emerging Thinking**

No 1—J Sainsbury plc

No 2—CGL

No 3—G W Proudfoot Ltd

No 4—Asda

No 5—Waitrose

No 6—Association of Convenience Stores

No 7—Tesco

No 8—Pareto Retail Ltd

No 9—Marks and Spencer

No 10—Somerfield

No 11—Morrisons

### **Third party responses to Emerging Thinking**

No 1—Andrew Sexton  
No 2—RIO Womensware  
No 3—H D Nundy & Sons  
No 4—Scottish Chamber of Commerce  
No 5—Sue Flower—Dairy Farmer  
No 6—Royal College of Physicians  
No 7—Federation of Wholesale Distributors  
No 8—Scottish Grocers Federation  
No 9—Northern Ireland Independent Retail Trade Association  
No 10—Haresfield Farms  
No 11—Independent Retailer Support Group  
No 12—Dairy UK  
No 13—Robert Wiseman Dairies Plc  
No 14—British Brands Group  
No 15—CAMRA (Campaign for Real Ale)  
No 16—British Frozen Food Federation  
No 17—New Economics Foundation  
No 18—Unicorn Grocery Ltd  
No 19—British Pig Executive

### **Consumer responses to Emerging Thinking**

No 1—Betty Fisher  
No 2—Brad Rice  
No 3—Brian Moseley  
No 4—D Puddick  
No 5—David Hunt  
No 6—Debbie Taylor  
No 7—Francine Murray  
No 8—Gareth Edwards  
No 9—George B Craig  
No 10—Jane Cook  
No 11—Jill Conlon  
No 12—John L Jones  
No 13—Kay Robinson  
No 14—Mike Bird  
No 15—Patricia Brayshaw  
No 16—Peter Crane  
No 17—Hilary Parnell  
No 18—Cliff Guy  
No 19—David Speight

### **Further working papers post-Emerging Thinking**

Working paper on Coordination  
Working paper on Margin concentration analysis  
Working paper on Entry analysis  
Working paper on the LPA survey results  
Working paper on Own label  
Working paper on Grocery shoppers  
Working paper on SCOP  
Working paper on Market definition

Working paper on Barriers to entry  
Working paper on Store level demand estimation  
Working paper on Land holdings  
Working paper on Entry and exit of small and specialist stores  
Working paper on Supplier pricing  
Working paper on The waterbed effect  
Working paper on primary production and the grocery supply chain  
Working paper on Quantitative analysis  
Working paper on Category management  
Working paper on Retail competition

## **Provisional findings report and notice of possible remedies**

Provisional findings report  
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Appendix 1.2: Documents published on the CC website  
Appendix 2.1: Interests of customers in market investigations  
Appendix 3.1: Overview of grocery retailers  
Appendix 3.2: Derivation of drive-times and fascia count methodology  
Appendix 4.1: Findings on product and geographic market in previous CC inquiries  
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Appendix 4.3: Entry analysis  
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Appendix 5.3: Trends in the entry and exit of small stores  
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Appendix 8.2: Supplier profitability and investment in innovation  
Appendix 8.3: Milk supply chain profitability  
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Appendix 8.9: Case study of retailer and supplier correspondence  
Appendix 8.10: Supply chain practices of grocery retailers  
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Glossary

## **Main party responses to provisional findings and the Remedies Notice**

No 1—Somersetfield  
No 2—Association of Convenience Stores (ACS)  
No 3—CGL  
No 4—Pareto Retail Ltd  
No 5—Iceland  
No 6—Musgrave  
No 7—Marks and Spencer

No 8—Morrisons  
No 9—Costcutter  
No 10—Aldi  
No 11—Netto  
No 12—J Sainsbury plc  
No 13—Asda  
No 14—Tesco

### **Third party responses to provisional findings and the Remedies Notice**

No 1—British Independent Fruit Growers Association  
No 2—2 Sisters Food Group Ltd  
No 3—Action Aid  
No 4—Federation of Wholesale Distributors (FWD)  
No 5—Andrew George MP  
No 6—D A Pennant  
No 7—Professor Peter Swann (University of Nottingham)  
No 8—National Farmers Union  
No 9—Centra Retailers

- *Response from Centra Omagh*
- *Response from Centra Ballywalter*
- *Response from Centra Ahoghill*
- *Response from Centra Donaghadee*
- *Response from Centra Stranmillis*
- *Response from Declan Watson*

No 10—Alnwick District Council  
No 11—BCSC  
No 12—NFU Scotland  
No 13—Gangmasters Licensing Authority  
No 14—Country Land and Business Association  
No 15—BHF Group  
No 16—National Federation of Women’s Institutes  
No 17—Anonymous  
No 18—A suppliers’ organization proposal for reforming the SCOP  
No 19—Friends of the Earth  
No 20—Weymouth and Portland Borough Council  
No 21—National Association of Master Bakers  
No 22—Independent Retailers Confederation  
No 23—Lakeside Group  
No 24—Parfett’s  
No 25—Elin Jones AM  
No 26—Direct Produce Supplies  
No 27—British Brands Group  
No 28—Oxfam  
No 29—Action for Market Towns  
No 30—British Home Enhancement Trade Association  
No 31—Royal Town Planning Institute  
No 32—Ulster Farmers Union  
No 33—Robert Wiseman Dairies  
No 34—British Shops and Stores Association (BSSA)  
No 35—Wash Common Stores  
No 36—Neil Calvert  
No 37—Rural Shops Alliance  
No 38—Hopkins News  
No 39—Job Lot Trading

No 40—Hillsnews Londis  
No 41—Budgens Crouch End  
No 42—Lowries  
No 43—Bananalink  
No 44—Meat and Livestock Commission  
No 45—The Church of England  
No 46—Tescopoly  
No 47—Anonymous retailer  
No 48—Angus Smith  
No 49—Unite the Union  
No 50—Usdaw  
No 51—Bishop of Exeter  
No 52—D Paton—Voluntary Code of Integrity  
No 53—Cobblestone Stores and PO

### **Consumer Responses to Provisional Findings and the Remedies Notice**

No 1—W Newall  
No 2—Helen Nickols  
No 3—Catherine Drury  
No 4—Brian Couchman  
No 5—Michael Teji  
No 6—Rita Harrison  
No 7—Douglas Barton  
No 8—Tim Cato  
No 9—Anonymous  
No 10—F S Armishaw  
No 11—Jessica  
No 12—Dominic Seedall  
No 13—Anonymous  
No 14—Catrin Ashton  
No 15—Anonymous  
No 16—Caroline Cameron  
No 17—Jeff Allen  
No 18—RS Watson

### **Provisional decision on remedies**

Provisional decision on remedies: Background and overall assessment  
Provisional decision on remedies relating to planning  
Provisional decision on remedies relating to supply chain practices  
Provisional decision on remedies relating to controlled land sites

*Annexes to the provisional decision on remedies relating to controlled land sites*

- *Annex G Key—Large scale stores*
- *Annex G Key—Small scale stores*
- *Annex G Maps—Restrictive covenants*
- *Annex G Maps—Exclusivity arrangements*
- *Annex G Maps—3rd parties*
- *Annex G Maps—Multiple stores*
- *Annex G Maps—Replacement stores*

### **Main party responses to provisional decision on remedies**

Aldi  
Asda

Association of Convenience Stores (ACS)  
The Co-operative  
Iceland Foods Ltd  
Marks and Spencer  
Wm Morrisons Supermarkets Plc  
Pareto Retail  
J Sainsbury plc  
Tesco  
Waitrose

### **Third party responses to provisional decision on remedies**

Banana Link  
British Brands Group (BBG)  
The British Council of Shopping Centres (BCSC)  
British Home Enhancement Trade Association (BHETA)  
British Independent Fruit Growers Association (BIFGA)  
CB Richard Ellis (CBRE)  
Church of England Ethical Investment Advisory Group (CCLA)  
Dairy UK  
Defra  
Friends of the Earth  
Federation of Wholesale Distributors  
Glasgow and Clyde Valley Structure Plan Joint Committee

- *Submission from Glasgow and Clyde Valley Structure Plan Joint Committee*
- *Submission from Glasgow and Clyde Valley Structure Plan Joint Committee Report*

Grant Thornton  
National Federation of Retail Newsagents (NFRN)  
National Farmers Union (NFU)  
National Farmers Union Scotland (NFUS)  
National Federation of Women's Institutes (NFWI)  
National Retail Planning Forum (NRPF)  
Processed Vegetable Growers Association (PVGA)  
The Royal Town Planning Institute in Wales (RTPI Cymru)  
Tesco  
Ulster Farmers Union (UFU)  
Whole Foods Market Ltd